

**2014 Access to Justice Conference**  
June 20, 2014 - William S. Richardson School of Law

**MEETING CHALLENGES TO EFFECTIVE  
DELIVERY OF UNBUNDLED LEGAL  
SERVICES**

The Honorable Joseph Cardoza  
The Honorable Barbara Richardson  
Derek Kobayashi  
Eric Seitz

**MEETING CHALLENGES TO EFFECTIVE  
DELIVERY OF UNBUNDLED LEGAL SERVICES**

**The Concept of Unbundled Legal Services**

The Honorable Joseph Cardoza

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**Unbundled legal services/limited scope  
representation are not new concepts.**

**Attorneys have been providing such  
services at least since the formation of our  
Nation.**

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**Examples of limited scope representations:**

**Insurance defense attorney representing a client in  
a lawsuit, but only as to certain aspects.**

**An estate planning attorney prepares estate  
planning documents and does not represent the  
client in any ensuing litigation.**

**Transactional attorney represents a client for deeds  
and conveyances in a matter and not the entire  
acquisition transaction.**

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**Unbundled legal services/limited scope  
representation in the context of access to  
justice.**

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**Increased volume of lawsuits in which  
parties are appearing **unrepresented**.**

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**Examples of unbundled legal services:**

**Advice and counsel to a litigant on whether a lawsuit should/should not proceed.**

**Consideration of ADR.**

**Preparation of trial exhibits and preparation for trial.**

**Appearance on a hearing motion.**

**Appearance at settlement conferences.**

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**Unbundled legal services/limited scope representation as a law practice business model.**

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**Hawaii Rules of Civil Procedure  
District Court Rules of Civil Procedure**

The Honorable Barbara Richardson

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**2013 HRCP/DCRCP Proposed Rule 11.1**

**2014 HRCP/DCRCP Proposed Rule 11.1  
(Version 1)**

**2014 HRCP/DCRCP Proposed Rule 11.1  
(Version 2)**

**2014 HRCP/DCRCP Proposed Rule 11**

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## Delivering Unbundled Legal Services

Derek Kobayashi  
Eric Seitz

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## Access to Justice Room at Honolulu District Court



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**Defining the limited scope of engagement  
with the client.**

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**SUGGESTED FORMS**

**Agreement and Consent to Limited  
Representation**

**Agreement and Consent to Limited  
Representation for Preparation of  
Pleadings and Documents**

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**SUGGESTED FORMS**

**Notice of Limited Scope Representation**

**Notice of Withdrawal of Limited  
Appearance**

**Stipulation for Withdrawal of Limited  
Appearance**

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**Questions?**